



BEAZER HOMES

Beazer Homes Announces Proposed Offering of \$400 Million of Senior Unsecured Notes Due 2032

June 15, 2026

ATLANTA--(BUSINESS WIRE)--Jun. 15, 2026-- Beazer Homes USA, Inc. (NYSE: BZH) (the "Company") announced today that it is proposing to issue \$400 million aggregate principal amount of Senior Unsecured Notes due 2032 (the "Notes") in a private offering that is exempt from the registration requirements of the Securities Act of 1933, as amended (the "Securities Act").

The Company intends to offer the Notes to qualified institutional buyers in accordance with Rule 144A or outside the United States to non-U.S. persons in accordance with Regulation S under the Securities Act. The Company intends to use the net proceeds from the offering to finance the redemption of the Company's 5.875% Senior Notes due 2027 (the "2027 Notes"), of which \$357.3 million in aggregate principal amount is currently outstanding and which mature on October 15, 2027, with any remaining proceeds to be used for general corporate purposes.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any of the Notes, nor does it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale is unlawful. The offer and sale of the Notes will not be registered under the Securities Act or applicable state securities laws, and the Notes are being offered only to qualified institutional buyers in reliance on Rule 144A under the Securities Act and outside the United States to non-U.S. persons in accordance with Regulation S under the Securities Act. Unless so registered, the Notes cannot be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws.

Forward-Looking Statements

Statements contained in this release that state the Company's or management's intentions, expectations or predictions of the future are forward-looking statements. Specifically, the Company cannot assure you that the proposed offering or the redemption of the 2027 Notes described above will be consummated on the terms currently contemplated, if at all. The forward-looking statements involve risks and uncertainties and actual results may differ materially from those projected or implied. The Company disclaims any intention or obligation to revise any forward-looking statements whether as a result of new information, future events or otherwise.

About Beazer Homes

Beazer Homes (NYSE: BZH), headquartered in Atlanta, Georgia, is a leading national homebuilder in energy-efficient construction. Building on a legacy spanning nine generations, Beazer crafts homes that deliver savings and lasting value. Our trusted team of experts guide homebuyers through the building and purchasing process to deliver an industry-leading customer experience. With curated design options, buyers can personalize their homes with confidence. Beazer's exclusive Mortgage Choice program provides access to competitive loan offers from multiple lenders, helping homebuyers choose the best financing for their individual needs. We build our homes in Arizona, California, Delaware, Florida, Georgia, Indiana, Maryland, Nevada, North Carolina, South Carolina, Tennessee, Texas, and Virginia. For more information, visit beazer.com, or check out Beazer on [Facebook](#), [Instagram](#) and [Twitter](#).

View source version on businesswire.com: <https://www.businesswire.com/news/home/20260614016282/en/>

Beazer Homes USA, Inc.
Mark Chekanow, CFA
Vice President, Investor Relations
917.365.0085
investor.relations@beazer.com

Source: Beazer Homes USA, Inc.